



The Institute of Bankers Pakistan

**Time Allowed: 3 Hours**

**Maximum Marks:100**

**Date: November 22, 2022**

**Project Financing  
AIBP (Specialization)**

**Roll No:**

Instructions:

- i. Attempt ALL questions;
- ii. Answers must be neat, relevant and brief;
- iii. In marking the answer sheet, the examiners take into account clarity of exposition, logic of arguments, presentation and language;
- iv. Read the instructions printed inside the top cover of answer script CAREFULLY before attempting the paper;
- v. DO NOT write your Name, Access No or Roll no. etc. anywhere inside the answer script(s);
- vi. Candidates are advised not to mark any of the objective answer on the Question Paper, otherwise their paper will be cancelled;
- vii. Question Paper must be returned to invigilator before leaving the examination hall;

**SECTION B: SUBJECTIVE**

**Attempt ALL Questions.**

**(40 Marks)**

- Q1.** The recent flood in the country has substantially damaged the infrastructure sector of “Transport”. In the light of the Prudential Regulations for Infrastructure Project Financing, list down the infrastructure projects falling under transport sector. **(06 Marks)**
- Q2.** Name the stages involved in setting up of manufacturing facilities for implementation phase of an industrial project. Delays in implementation can lead to substantial overruns. In case of delays what measures would you suggest to expedite implementation in a cost effective manner? **(09 Marks)**
- Q3.** Specify the steps involved in Delphi Method? Also, mention the reasons of preference of this method by organizations? **(05 Marks)**
- Q4.** “Site Preparation and Development” is one of the three categories of structure and civil works. What aspects are covered under this category? **(07 Marks)**
- Q5.** What are the minimum information requirements for “Financing Projections” of proposed Infrastructure Project in accordance with the Prudential Regulations for Infrastructure Project Financing? **(05 Marks)**
- Q6.** According to the Prudential Regulations for Infrastructure Project Financing, define the following: **(08 Marks)**
- A. Concession Agreement
  - B. License
  - C. Non-recourse Financing
  - D. Subordinated Loan

**X ——— END OF PAPER ——— X**